



2026 FEE STRUCTURE

INDIVIDUAL INCOME TAX RETURNS¹

Standard*	\$187.00
Budget**	\$176.00
Concessional ***	\$165.00

A \$55.00 account fee will be charged if the fee is not prepaid[#].

* Standard return is one which is completed at the time of consultation, and which does not include complex calculations re capital gains tax, rental properties, and income sources other than salary/wages. Assessment will be issued by the Australian Taxation Office to the address nominated on the return, or as directed by the Australian Taxation Office at its discretion. Copies of prepared documentation will be provided to you on request.

** The Australian Taxation Office will send the Assessment directly to you. A copy of your income tax return may be requested and collected by you at any time during the year. A \$22.00 fee will be charged for the provision of such copies.

*** Upon production of a valid concession card. The Australian Taxation Office will mail the Assessment directly to you. A copy of your income tax return may be requested and collected by you at any time during the year. A fee will be charged for the provision of such copies.

Your tax refund can now be garnished for monies outstanding to the Commonwealth, including overpayment of Centrelink benefits, Child Support Agency debts, HELP, and SLS, and such other debts as may be legislated from time to time. We will only provide a 'fee-deduction-facility' to existing clients and only when no such liability is known to exist.

Returns that cannot be completed at the time of consultation may incur additional costs, including an initial consultation fee of \$220.00 - \$440.00

¹ Returns will not be lodged with the Australian Taxation Office until payment of fees has been made in full.

² Fee applies only to salary/wage earners and does not include additional schedules (see page 2)



INCOME TAX RETURN SCHEDULES (including but not limited to)

Rental property }	
Capital Gains Tax }	
Business Income }	\$220.00 ea
Other Schedule}	
Tax Reconciliation Statement}	

- Fee is for preparation of the schedule only. It does not include costs of analysis, collation or processing of information contained in source documentation, nor the calculation of tax effect of transactions, which will be charged separately.
- If you have had a capital gain event in the financial year you are charged a schedule per transaction, alternatively, we can work on fee for time services; whichever is lesser of the two
- Rental property schedule is charged per property per tax return prepared.

OTHER

Consultation	\$220.00 - \$440.00
ABN Application	\$440.00
Business Name Registration (sole trader)	\$440.00
PAYG Variation	\$330.00
IAS****	\$220.00
BAS****	\$440.00

**** Set fee does not include data processing from source documentation, preparation and reconciliation of ledger accounts, or costs of calculation of your GST/PAYG liability, which will be charged on a fee-for-time basis.

THE FOLLOWING SERVICES WILL BE CHARGED ON A FEE FOR TIME BASIS

- Management accounting services, goods and services tax compliance, business income tax returns, and corporate compliance.
- Services relating to Australian Taxation Office audit activity, including investigations, reviews, amended assessments and objections.
- Preparation of amendment to returns, where the request for amendment is initiated by you, the client, relating to information not previously provided, or as a result of ATO review activity.

FEE FOR TIME SERVICES (per hour) (excludes GST)

We maintain comprehensive time-costing systems. The fee charged per activity that is not an agreed fee activity as listed above, depends upon a matrix of the qualification and seniority of the employee performing an activity, the complexity of the activity being undertaken, and the time taken to perform the activity. Indicative hourly rates are as follows:-

Principal	min \$250.00	max \$500.00
Senior Accountant	min \$200.00	max \$400.00
Junior Accountant	min \$150.00	max \$300.00
Trainee Accountant	min \$120.00	max \$240.00
Senior Administration	min \$60.00	max \$120.00
Junior Administration	min \$40.00	max \$80.00

Liability limited by a scheme approved under Professional Standards Legislation

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